

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2010

(Rs.in Lac)

S No.	Particulars	Quarter Ended		Half Year Ended		Financial
		(Unaudited)		(Unaudited)		Year Ended
		30.09.2010	30.09.2009	30.09.2010	30.09.2009	(Audited)
1	a. Net Sales / Income From Operations	17102.62	12139.53	32287.68	22524.52	49196.22
	b. Other Operating Income	-	-	-	-	-
2	Expenditure					
	a Increase/decrease in stock in trade & WIP	-358.29	-353.33	-655.55	-471.41	-1006.72
	b Consumption of Raw material	12229.99	9213.45	23239.72	16803.05	35194.61
	c Purchase of traded goods.	1246.25	651.11	2349.21	1174.48	3691.29
	d Employee cost	430.36	382.94	852.16	729.87	1601.21
	e Depreciation	88.78	72.73	177.29	148.15	305.45
	f Other expenditure	972.22	755.36	1799.43	1436.92	3472.38
	g Expenditure (a to f)	14609.31	10722.26	27762.26	19821.06	43258.22
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	2493.31	1417.27	4525.42	2703.46	5938.00
4	Other Income	63.16	40.68	102.60	72.03	267.92
5	Profit before Interest & Exceptional Items (3+4)	2556.47	1457.95	4628.02	2775.49	6205.92
6	Interest	693.89	509.37	1243.81	984.72	2150.75
7	Profit after Interest, but before Exceptional Items (5-6)	1862.58	948.58	3384.21	1790.77	4055.17
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	1862.58	948.58	3384.21	1790.77	4055.17
10	Tax Expenses	436.00	143.00	705.00	272.00	792.65
11	Profit from Ordinary Activities after tax (9-10)	1426.58	805.58	2679.21	1518.77	3262.52
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit for the period	1426.58	805.58	2679.21	1518.77	3262.52
14	Paid-up Equity Share Capital (Equity share of Rs.5/- each)	1064.06	1064.06	1064.06	1064.06	1064.06
15	Reserve excluding revaluation reserves	10902.33	6821.60	10902.33	6821.60	8223.13
16	Earning per share (EPS)					
	a. Basic and diluted EPS before extraordinary items for the period	*6.70	*3.79	*12.59	*7.14	15.33
	b. Basic and diluted EPS after extraordinary items for the period.	*6.70	*3.79	*12.59	*7.14	15.33
17	Aggregate of non promoter shareholding					
	number of shares	7777036	7716036	7777036	7716036	7767036
	percentage of shareholding	36.54	36.26	36.54	36.26	36.50
18	Promoters and Promoters Group shareholding					
	a) Pledged / Encumbered					
	- Number of shares	5781588	5781588	5781588	5781588	5781588
	- Percentage of shares (as % to the total shareholding of promoters & promoters group)	42.81	42.62	42.81	42.62	42.62
	- Percentage of shares (as % to the total share capital of the Company)	27.17	27.17	27.17	27.17	27.17
	b) Non Encumbered					
	- Number of shares	7722661	7732661	7722661	7732661	7732661
	- Percentage of shares (as % to the total shareholding of promoters & promoters group)	57.19	57.38	57.19	57.38	57.38
	- Percentage of shares (as % to the total share capital of the Company)	36.29	36.57	36.29	36.57	36.57

* not annulised

STATEMENT OF ASSETS AND LIABILITIES :

(Rs.in Lac)

Particulars	(Unaudited)		
	As At		As At
	30.09.2010	30.09.2009	31.03.2010
A. Shareholder's Funds :			
a) Share Capital	1,064.06	1,064.06	1,064.06
b) Share application Money (Convertible Warrents)	752.50	-	752.50
c) Reserve and Surplus	11,462.77	7,383.57	8,784.33
B. Loan Funds	23,684.77	18,478.01	19,519.36
C. Deferred Tax Liability (Net)	520.00	452.61	501.00
D. Total [A+B+C]	37,484.10	27,378.25	30,621.25
E. Fixed Assets (Net)	7,574.94	7,067.96	7,720.30
F. Investments	3.79	3.77	3.79
G. Current Assets :			
a) Inventories	8,125.49	6,139.05	6,903.63
b) Sundry Debtors	22,263.54	16,879.48	17,909.84
c) Cash & Bank Balance	1,230.40	494.96	596.06
d) Loans & Advances	5,447.81	2,244.81	4,224.57
Sub-total [G]	37,067.24	25,758.30	29,634.10
H. Less : Current Liabilities and Provision			
a) Current Liabilities	4,216.43	3,362.41	3,805.07
b) Provisions	2,945.44	2,089.37	2,931.87
Sub-total [H]	7,161.87	5,451.78	6,736.94
I. Net Current Asset [G-H]	29,905.37	20,306.52	22,897.16
J Total [E+F+I]	37,484.10	27,378.25	30,621.25



Notes :

- 1] The above unaudited results were reviewed by the Audit committee and approved by the Board of Directors at their respective meetings held on 13th November, 2010.
- 2] Provision for Tax includes Current Year Tax and Deferred Tax
- 3] The Company is primarily engaged in Pharmaceutical formulations business, which in the context of Accounting Standard (AS17) "Segment Reporting" is considered to be the only business segment.
- 4] On 13th March, 2010 Company has allotted 35,00,000 Convertible Warrants at Rs. 86/- each to the applicants as per terms of issue. These warrants are convertible into Equity Shares of the Company within a period of 18 months from the date of their allotment at the option of warrants holders.
- 5] The Company has entered into "Share Purchase Agreement" with Briocia Pharma (India) Pvt Ltd on 28th April, 10 . As per the said Agreement, Briocia Pharma (India) Pvt Ltd will become 100% subsidiary of the Company after completion of relevant legal formalities.
- 6] The Statutory Auditors of the Company have carried out the Limited Review of the above results.
- 7] Previous year's figures have been regrouped and rearranged wherever necessary.
- 8] During the current quarter, none of investor complaint was received. There was no pending investor complaint at the beginning of the quarter and at the end of the quarter.

For TWILIGHT LITAKA PHARMA LIMITED

GOPAL RAMOURTI
Managing Director

Place : Pune

Date : 13th November, 2010

